

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF DELAWARE**

IN THE MATTER OF: : Chapter 11
: :
Catholic Diocese of Wilmington, Inc. : Case No. 09-13560 (CSS)
: :
: NOTICE OF APPOINTMENT OF
: COMMITTEE OF UNSECURED
Debtor. : CREDITORS

Pursuant to Section 1102(a)(1) of the Bankruptcy Code, I hereby appoint the following persons to the Committee of Unsecured Creditors in connection with the above captioned case:

1. **James J. Holman**
2. **Matthias C. Conaty**
3. **Scott R. Mauchin**
4. **Jeff Rose**
5. **John Michael Vai**
6. **William Heaney**, Estate Representative for Kevin Heaney
7. **Mary K. Dougherty**

ROBERTA A. DEANGELIS
United States Trustee, Region 3

/s/ David M. Klauder for
WILLIAM K. HARRINGTON
ASSISTANT UNITED STATES TRUSTEE

DATED: November 5, 2009

Attorney assigned to this Case: David M. Klauder, Esquire, Phone: (302) 573-6491, Fax: (302) 573-6497
Debtors' Counsel: Robert S. Brady, Esquire, Phone: (302) 571-6600, Fax: (302) 571-1253