

UNITED STATES

STEP 1

Beneficiary



Approaches his attorney to discuss the formation of an offshore trust, tax implications and estate planning.

STEP 2

Asset Protection Attorney

Attorney prepares the Trust according to the Settlor's specific set of ideas and instructions together with the Trust Corp. in the Cook Islands

COOK ISLANDS

STEP 3

Trust Corporation Trustee



The Cook Islands Trustee registers the Trust in the Cook Islands and signs the account opening forms to be sent to Switzerland.

SWITZERLAND

STEP 4

Your Bank in Switzerland



The Swiss bank of your choice reviews the account opening forms, reviews all Trust Documents and opens the account under Swiss Law and in the name of the Trust.

UNITED STATES



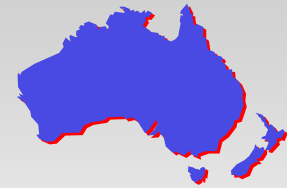
STEP 5

The Settlor wire transfers funds to Switzerland in favor of the trust's bank account.



Flow of Funds

COOK ISLANDS



STEP 7



The Trustee(s) receives statements and advices from your Swiss Bank on a continued basis. The Cook Islands Trustee(s) works closely with the Swiss Bank to monitor the Trust's assets.

SWITZERLAND



STEP 6



Funds are credited in favor of the Trust's Account under advice to the Trustee(s) in the Cook Islands. The settlor receives monthly statements to monitor investments.

INVESTMENT INSTRUCTIONS

IKE Z. DEVJI J.D. - ID@THEWEALTHY100.COM

UNITED STATES



STEP 8

ANYBODY
can act as Investment Advisor
if appointed by the Trustee(s).

Investment advice/
instructions via

**International
Administrators**

COOK ISLANDS



**Trust Corporation
Trustee**

Can appoint an
Investment Advisor.

SWITZERLAND



STEP 9

**Your Bank in
Switzerland**

Execution of investment instructions: Short-term cash investments, bonds, stocks and mutual funds traded on all major security exchanges; foreign currency investments, precious metals etc.

Important Remarks:

The Investment Advisor to the Trust is not authorized to withdraw funds, transfer assets or pledge the account either in full or in part. He only receives a limited Power of Attorney.

UNITED STATES

STEP 10



Beneficiary requests a distribution (payment)



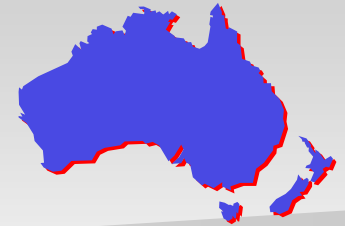
Beneficiary(ies)

Important Remarks:

A request for a distribution needs to be approved by the Trustee(s). If the Beneficiary is acting under duress (due to pressure from a creditor friendly court), the Trustee(s) will NOT APPROVE the request for a distribution payment. As a result, the Swiss Bank will NOT execute any payment orders.

COOK ISLANDS

STEP 11



**Trust Corporation
Trustee(s)**

The Trustee(s) verifies and approves the request for a distribution according to the Trust Deed. Payment instructions duly signed by the trustees will then be forwarded to Switzerland.

SWITZERLAND

STEP 12

**Your Bank in
Switzerland**



The Bank in Switzerland verifies the signature(s) of the Trustee(s). **ONLY** then will your Swiss Bank execute the payment instructions.