

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
QUESTEX MEDIA GROUP, INC., <i>et al.</i> , ¹)	Case No. 09-13423 (MFW)
)	
Debtors.)	Jointly Administered
)	
)	Ref. Docket No. 304

**ORDER ESTABLISHING BAR DATES FOR PREPETITION CLAIMS AND
POSTPETITION ADMINISTRATIVE EXPENSE CLAIMS AND APPROVING THE
FORM AND MANNER OF NOTICE THEREOF**

Upon consideration of the motion (the “Motion”)² of the above captioned debtors and debtors in possession (collectively, the “Debtors”) for the entry of an order (this “Order”) establishing deadlines for filing Proofs of Claim and Administrative Proofs of Claim against the Debtors in these Chapter 11 Cases and approving the form and manner of notice thereof; it appearing that this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; notice of the Motion having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED, ADJUDGED AND DECREED** that:

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Questex Media Group, Inc. (5500); FierceMarkets, Inc. (6826); InfoTrends, Inc. (0297); InfoTrends Research Group, Inc. (9131); Oxford Communication, Inc. (0786); Oxford Publishing, Inc. (6012); QMG Holdings, Inc. (3042); Questex Brazil, LLC (3187); and Show Events, Inc. (6352). The location of the corporate headquarters for Questex Media Group, Inc. and the service address for all of the Debtors is: 275 Grove Street, Suite 2-130, Newton, Massachusetts 02466.

² Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

1. The Motion is GRANTED as set forth herein.

2. Each person or entity, including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, trust or governmental unit, that holds or asserts a claim, as defined in Section 101(5) of the Bankruptcy Code, against any of the Debtors shall file a separate Proof of Claim and/or Administrative Proof of Claim in the bankruptcy case of each Debtor against whom a claim is asserted.

3. Except as otherwise provided in paragraph 13 of this Order, any person and entity (excluding any governmental unit), asserting a prepetition claim (including prepetition administrative claims arising under 11 U.S.C. § 503(b)(9)) against the Debtors in the Chapter 11 Cases shall file a Proof of Claim so that it is received, as provided in paragraphs 9 and 10 below, by Epiq Bankruptcy Solutions, LLC (“Epiq”) on or before 4:00 p.m. (prevailing Eastern Time) on March 31, 2010 (the “General Bar Date”).

4. Except as otherwise provided in paragraph 13 of this Order, all governmental units (as defined in Section 101(27) of the Bankruptcy Code) asserting prepetition claims (including prepetition administrative claims arising under 11 U.S.C. § 503(b)(9)) against one or more of the Debtors shall file a Proof of Claim so it is received, as provided in paragraphs 9 and 10 below, by Epiq on or before 4:00 p.m. (prevailing Eastern Time) on April 5, 2010 (the “Government Unit Bar Date”).

5. If, on or after the date on which the Debtors serve the Bar Date Notice, the Debtors amend or supplement their Schedules (a) to reduce the undisputed, noncontingent, and liquidated amount of a claim, (b) to change the nature or characterization of a claim, or (c) to add a new claim to the Schedules, the affected claimant shall file a Proof of Claim or amend any previously filed Proof of Claim in respect of the amended scheduled claim in accordance with

the procedures described herein so that it is received, as provided in paragraphs 9 and 10 below, by Epiq on or before the later of (i) the General Bar Date or (ii) 21 days after the claimant is served with notice of the applicable amendment or supplement to the Schedules (the “Amended Schedules Bar Date”).

6. In the event a Debtor rejects executory contracts or unexpired leases pursuant to Section 365 of the Bankruptcy Code, Proofs of Claim in connection with Rejection Damages Claims shall be filed so that they are received, as provided in paragraphs 9 and 10 below, by Epiq on or before the later of (a) the General Bar Date and (b) thirty (30) days after the effective date of such Court order (the “Rejection Bar Date”).

7. Except as otherwise provided in paragraph 8 of this Order, any entity, including a governmental unit, asserting an administrative claim arising under 11 U.S.C. § 503(b) (other than those arising under §503(b)(9)) (“Administrative Claim”) that accrued from October 5, 2009 through and including January 31, 2010 (the “First Administrative Period”) must file an Administrative Proof of Claim in accordance with the procedures described herein by 4:00 p.m. (prevailing Eastern Time) on March 31, 2010 (the “Administrative Claim Bar Date”).

8. However, the following entities, whose Administrative Claims otherwise would be subject to the Administrative Claim Bar Date, *need not* file proofs of claim with respect to the claims described below:

- a) any professional retained in these cases pursuant to sections 327, 363 or 1103 of the Bankruptcy Code;
- b) the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
- c) any entity that already has filed a request for allowance of an administrative expense claim with the Court;
- d) any entity who has an Administrative Claim which has been allowed by an order of this court or that previously was paid by the Debtors; and

e) any Debtor that holds an Administrative Claim against another Debtor.

9. Proofs of Claim and Administrative Proofs of Claim must be sent by either (i) *first-class mail* to Questex Media Group, Inc. Claims Processing Center, c/o Epiq Bankruptcy Solutions, LLC, FDR Station, P.O. Box 5012, New York, NY 10150-5012 or (ii) *overnight courier or hand-delivery* to Questex Media Group, Inc. Claims Processing Center, c/o Epiq Bankruptcy Solutions, LLC, 757 Third Avenue, 3rd Floor, New York, New York 10017.

10. Proofs of Claim and Administrative Proofs of Claim mailed or delivered to Epiq will be deemed timely filed only if *actually received* by Epiq on or before 4:00 p.m. (prevailing Eastern Time) on the applicable Bar Date at the address listed in paragraph 9 above.

11. For any claim to be validly and properly filed, a signed original of a completed Proof of Claim form or Administrative Proof of Claim form, together with any accompanying documentation required by Bankruptcy Rules 3001(c) and 3001(d) (unless the Debtors waive such documentation requirements in a stipulation filed with the Court pursuant to the procedures set forth below), must (i) be written in English; (ii) be denominated in lawful currency of the United States, based upon the exchange rate in effect as of 7:00 a.m. (Eastern Time) on the Petition Date, if applicable; and (iii) conform substantially with the Proof of Claim form or Administrative Proof of Claim form.

12. Epiq shall not accept Proofs of Claim or Administrative Proofs of Claim by facsimile, telecopy, e-mail or other electronic submission.

13. The following persons or entities are *not* required to file proofs of claim:

- a) any person or entity that has already properly filed a proof of claim against the correct Debtor(s) with either Epiq or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware;
- b) any person or entity (i) whose claim is listed in the Schedules or any amendments thereto, *and* (ii) whose claim is not described therein as

“disputed,” “contingent,” or “unliquidated,” and (iii) who does not dispute the amount or characterization of its claim (including that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules) as set forth in the Schedules;

- c) professionals retained by the Debtors or the Committee pursuant to orders of this Court who assert administrative claims for fees and expenses subject to this Court’s approval pursuant to Sections 330, 331 and 503(b) of the Bankruptcy Code or 28 U.S.C § 156(c);
- d) current officers and directors of the Debtors who assert claims for indemnification and/or contribution arising as a result of such officers’ or directors’ prepetition or postpetition services to the Debtors;
- e) any Debtor asserting a claim against another Debtor;
- f) any wholly-owned non-debtor subsidiary of a Debtor asserting a claim against a Debtor;
- g) any person or entity whose claim against the Debtors has been allowed by an order of this Court, entered on or before the Bar Dates;
- h) any person or entity holding a claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930; and
- i) any person or entity holding the public debt securities of any Debtor, to the extent that the claims are based exclusively upon principal, interest and other applicable fees and charges arising under those public debt securities, provided that individual holders of public debt securities must file a proof of claim by the applicable Bar Date if they wish to assert a claim related to the public debt securities other than for principal, interest and other applicable fees and charges.

14. Any Interest Holder, whose interest is based exclusively upon the ownership of common or preferred stock in a corporation, a general or limited partner interest in a partnership, or warrants or rights to purchase, sell, or subscribe to such a security or interest (collectively, an “Interest”), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders who wish to assert *claims* against the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance, or distribution of such Interest, must file Proofs of Claim on or

before the General Bar Date, unless one of the exceptions contained in paragraph 10 above applies.

15. Any entity asserting claims against more than one Debtor must file a separate Proof of Claim and/or Administrative Proof of Claim with respect to each such Debtor on or before the applicable Bar Date. In addition, any entity filing a Proof of Claim or Administrative Proof of Claim must identify on its Proof of Claim or Administrative Proof of Claim the particular Debtor against which its claim is asserted.

16. Pursuant to Bankruptcy Rule 3003(c)(2), any person or entity that is required to file a timely Proof of Claim or Administrative Proof of Claim in the form and manner specified by this Order and who fails to do so on or before the bar date associated with such claim shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting on, or receiving distributions under, any chapter 11 plan or plans proposed and/or confirmed in these Chapter 11 Cases.

17. The Bar Date Notice, substantially in the form attached hereto as Exhibit A, the Proof of Claim form, substantially in the form attached hereto as Exhibit B, and the Administrative Proof of Claim form, substantially in the form attached hereto as Exhibit C, are hereby approved in all respects.

18. The Bar Date Notice shall be deemed good, adequate, and sufficient notice of the relief granted by this Order to all known creditors of the Debtors if it is served together with the Proof of Claim form, by being deposited in first-class U.S. mail, postage prepaid, no later than three (3) business days following entry of this Order, upon all known persons and entities holding potential claims against the Debtors.

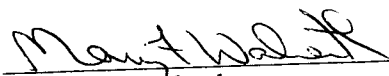
19. The Debtors shall publish the Publication Notice, substantially in the form attached hereto as Exhibit D, in either the national edition of (i) *The Wall Street Journal*, (ii) *The New York Times*, or (iii) *U.S.A Today* at least once no later than twenty (20) days prior to the General Bar Date, which Publication Notice is hereby approved in all respects and which shall be deemed good, adequate, and sufficient notice of the Bar Dates by publication.

20. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest herein to dispute, or to assert offsets or defenses to, any claim reflected in the Schedules as to amount, liability, characterization, or otherwise, and to subsequently designate any claim as disputed, contingent or unliquidated.

21. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

22. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: Wilmington, Delaware
January 25, 2010



Mary F. Walrath
United States Bankruptcy Judge