(Official Form 1) (1/08) Case 09-38044 Document 1 Filed in TXSB on 10/27/09 Page 1 of 13

Uı	nited States Bankrupto	cy Cou	ırt	Document hosted at JDSUPRA
	Southern District of	ttp://ww Texas	irt √w.jdsupra.com/post/documentViewer.aspx?fid	Augusta Sy a r 4503-1974 d-84e10ccd89b2
Name of Debtor (if individual, enter Last, First, M	liddle):		ame of Joint Debtor (Spouse) (Last, First, Middle):	
Express Energy Services Operating,		N	/A	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	years		Il Other Names used by the Joint Debtor in the last 8	years
Stewart Contracting Services, Inc.; Kelby Stew	art Enterprises, Inc.; H2S Safety P		nclude married, maiden, and trade names): /A	
Inc.; Eagle Testing Services, L.P.; Brazos Oilfi J&L Tank Service, Inc.; Express Energy Servi	eld Services, Ltd.; Laydown, Ltd.;			
Express Rental Tools, LLC	tes, Express Energy Services, LLC	,		
Last four digits of Soc. Sec. or Individual-Taxpay	er I.D. (ITIN) No./Complete EIN (if		ast four digits of Soc. Sec. or Individual-Taxpayer I.E	O. (ITIN) No./Complete EIN (if more
more than one, state all): Tax I.D. No. 20-4737644			an one, state all): /A	
Street Address of Debtor (No. and Street, City, an	d State):		reet Address of Joint Debtor (No. and Street, City, an	nd State):
Phoenix Tower				
3200 Southwest Freeway, Suite 2000 Houston, Texas				
,	ZIP CODE 77027	N	/A	ZIP CODE
County of Residence or of the Principal Place of I	Business:		ounty of Residence or of the Principal Place of Busin	ess:
Harris		-	/A	
Mailing Address of Debtor (if different from stree	t address):	M	ailing Address of Joint Debtor (if different from stree	et address):
N/A	ZIP CODE		/A	ZIP CODE
Location of Principal Assets of Business Debtor (EM 6022
	if different from street address above).		ZIP CODE
N/A			1	ZII CODE
Type of Debtor (Form of Organization)	Nature of Business (Check one box.)		Chapter of Bankruptcy Co the Petition is Filed (Ch	
(Check one box.)	☐ Health Care Business			
Individual (includes Joint Debtors)	☐ Single Asset Real Estate as def	fined in	1	Petition for Recognition of a Foreign
See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP)	11 U.S.C. § 101 (51B)			Petition for Recognition of a Foreign
☐ Partnership	Railroad		Chapter 12 Nonmain Pr	roceeding
Other (If debtor is not one of the above	☐ Stockbroker ☐ Commodity Broker		Chapter 13	
entities, check this box and state type of entity below.)	Clearing Bank		Nature of Debts (Che	eck one box)
	Other			☐ Debts are primarily business
			debts, defined in 11 U.S.C. § 101(8) as "incurred by an	debts.
	Tax-Exempt Entity (Check box, if applicable	e.)	individual primarily for a personal,	
	☐ Debtor is a tax-exempt organiz		family, or household purpose." Chapter 11 De	btors
	under Title 26 of the United Sta Code (the Internal Revenue Co		Check one box:	
Filing Fee (Cho	eck one box)		Debtor is a small business debtor as defined in 11 U	J.S.C. § 101(51D).
☐ Full Filing Fee attached			Debtor is not a small business debtor as defined in	11 U.S.C. § 101(51D).
Filing Fee to be paid in installments (applicable to in Must attach signed application for the court's consid		o pay fee	Check if:	
except in installments. Rule 1006(b). See Official F Filing Fee waiver requested (applicable to chapter 7		antion for	Debtor's aggregate noncontingent liquidated insiders or affiliates) are less than \$2,190,00	_
the court's consideration. See Official Form 3B.	individuais omy). Wust attach signed apph	cation for		
			Check all applicable boxes:	
			A plan is being filed with this petition.	
			Acceptances of the plan were solicited preporeditors, in accordance with 11 U.S.C. § 11	
Statistical/Administrative Information				THIS SPACE IS FOR COURT USE
Debtor estimates that funds will be available for di	stribution to unsecured creditors.			ONLY
Debtor estimates that, after any exempt property is distribution to unsecured creditors.	excluded and administrative expenses paid	l, there will	be no funds available for	
Estimated Number of Creditors				
		10.001		
1-49 50-99 100-199 200-999		10,001- 25,000	25,001 50,001- Over 50,000 100,000 100,000	
Estimated Assets				
\$0 to \$50,001 to \$100,001 to \$500,001	to \$1,000,001 \$10,000,001	\$50,000,00	1 \$100,000,001 \$500,000,001 More than	
\$50,000 \$100,000 \$500,000 \$1 millio		to \$100 million	to \$500 to \$1 billion \$1 billion million	
Estimated Liabilities				
\$0 to \$50,001 to \$100,001 to \$500,001	to \$1,000,001 \$10,000,001	\$50,000,00	1 \$100,000,001 \$500,000,001 More than	
\$50,000 \$100,000 \$500,000 \$1 millio		to \$100 million	to \$500 to \$1 billion \$1 billion million	l

(Official Form 1) (1/08)

Official Form 1) (1/08)	//www.idsupra.com/post/document\/iewor.aspx2fid=7	Document hosted at JDSUPR
Voluntary Petition	Name of Debtor(s):	8cc8b4d_b0aa_45d5=b47d=846*F0ccd8
(This page must be completed and filed in every case)	Express Energy Services Operating, LP	
All Prior Bankruptcy Case Filed Within Last	8 Years (If more than two, attach additional sheet.)	
Location Where Filed: N/A	Case Number: N/A	Date Filed: N/A
Location Where Filed: N/A	Case Number: N/A	Date Filed: N/A
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more than one, attach additional	al sheet.)
Name of Debtor: See Schedule 1	Case Number: Pending	Date Filed: October 27, 2009
District: Southern District of Texas, Houston Division	Relationship: Affiliate	Judge: Pending
Exhibit A	Exhibit B	
	(To be completed if debtor is an ir whose debts are primarily consum-	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the	NOT APPLICABL	
Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	I, the attorney for the petitioner named in the foregoing the petitioner that [he or she] may proceed under chapt States Code, and have explained the relief available und that I have delivered to the debtor the notice required by	petition, declare that I have informed er 7, 11, 12, or 13 of title 11, United er each such chapter. I further certify
Exhibit A is attached and made a part of this petition.	x	
	Signature of Attorney for Debtor(s)	Date
Ext	nibit C	
Does the debtor own or have possession of any property that poses or is alleged to pose a three Yes, and Exhibit C is attached and made a part of this petition. No. (See Exhibit C attached hereto)	eat of imminent and identifiable harm to public health or sa	dety?
Exi	nibit D	
NOT AP	PLICABLE	
(To be completed by every individual debtor. If a joint petition is filed, each spouse must co	mplete and attach a separate Exhibit D.)	
Exhibit D completed and signed by the debtor is attached and made a part of thi	s petition.	
If this is a joint petition:		
☐ Exhibit D also completed and signed by the joint debtor is attached and made a	part of this petition.	
Information Regarding		
(Check any ap ☐ Debtor has been domiciled or has had a residence, principal place o	• '	lave immediately
preceding the date of this petition or for a longer part of such 180 days the		ays miniculately
☐ There is a bankruptcy case concerning debtor's affiliate, general partner	, or partnership pending in this District.	
Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defendathe interests of the parties will be served in regard to the relief sought in	ant in an action or proceeding [in a federal or state court] i	
Certification by a Debtor Who Resides	= *	
(Check all app NOT APPLI		
Landlord has a judgment against the debtor for possession of debtor's re		
(Name of landle	ord that obtained judgment)	
(Address of lan	dlord)	
Debtor claims that under applicable nonbankruptcy law, there are circ monetary default that gave rise to the judgment for possession, after the		o cure the entire
Debtor has included with this petition the deposit with the court of any petition.	rent that would become due during the 30-day period after	r the filing of the
☐ Debtor certifies that he/she has served the Landlord with this certification	n. (11 U.S.C. § 362(1)).	

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Voluntary Petition	Name of Debtor(s):\
(This page must be completed and filed in every case)	Express Energy Services Operating, LP
Sig	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	X(Signature of Foreign Representative)
X Signature of Joint Debtor Telephone Number (if not represented by attorney)	(Printed Name of Foreign Representative)
Date	Since 1
X /s/ Alfredo R. Pérez Signature of Attorney* Alfredo R. Perez Printed Name of Attorney for Debtor(s) Weil, Gotshal & Manges LLP Firm Name	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.
700 Louisiana, Suite 1600	Printed Name and title, if any, of Bankruptcy Petition Preparer
Address Houston, Texas 77002 (713) 546-5000	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Telephone Number	Address
October 27, 2009 Date	у
* In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney	
has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership)	Date Signature of healtrupton potition property or officer, principal, responsible person, or partner
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X /s/ Darron Anderson	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Signature of Authorized Individual Darron Anderson Printed Name of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.
Chief Executive Officer Title of Authorized Individual October 27, 2000	
October 27, 2009 Date	

SCHEDULE 1. VOLUNTARY PETITION

Name of Debtor	Relationship	Date Filed
Express Energy Services (2008) LLC	Affiliate	October 27, 2009
Express Energy Services Holding, LP	Affiliate	October 27, 2009
Express Energy Services GP, LLC	Affiliate	October 27, 2009
Express Energy Services CT, LP	Affiliate	October 27, 2009
Express Energy Services Ark, LP	Affiliate	October 27, 2009
Express Energy Services P&A, LP	Affiliate	October 27, 2009
Express Energy Services WL, LP	Affiliate	October 27, 2009
Express – Byrd R&S GP, LLC	Affiliate	October 27, 2009
Express – Byrd R&S Oilfield Services, L.P.	Affiliate	October 27, 2009
Express – MBCC GP, LLC	Affiliate	October 27, 2009
Express – MBCC, Ltd.	Affiliate	October 27, 2009
Express – Mike Byrd Casing Crews GP, LLC	Affiliate	October 27, 2009
Express – Mike Byrd Casing Crews, Ltd.	Affiliate	October 27, 2009
Express – R&S Tong Services GP, LLC	Affiliate	October 27, 2009
Express – R&S Tong Services, Ltd.	Affiliate	October 27, 2009
Express – BAH Leasing GP, LLC	Affiliate	October 27, 2009
Express – BAH Leasing, Ltd.	Affiliate	October 27, 2009
D&D Tongs GP, LLC	Affiliate	October 27, 2009
D&D Tongs, L.P.	Affiliate	October 27, 2009
Express – North Trail Oilfield Services, GP, LLC	Affiliate	October 27, 2009
Express – North Trail Oilfield Services, Ltd.	Affiliate	October 27, 2009
Express – Ace Rat Hole Service GP, LLC	Affiliate	October 27, 2009
Express – Ace Rat Hole Service, Ltd.	Affiliate	October 27, 2009

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

8	
§	Chapter 11
§	
§	Case No. 09 ()
§	
§	
§	
§	Joint Administration Requested
	_

EXHIBIT "C" TO VOLUNTARY PETITION

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

The Debtor does not believe it owns or possesses any real or personal property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety. To the extent the Debtor has an interest in such property, to the best of the Debtor's knowledge, the Debtor is in compliance with all applicable laws, including, without limitation, all environmental laws and regulations.

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

The Debtor is not aware of any real or alleged dangerous conditions that pose or are alleged to pose a threat of imminent and identifiable harm to the public health or safety existing on or related to any real or personal property owned or possessed by the Debtor.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	8	
-	8	
In re	Š	
	§	Chapter 11
EXPRESS ENERGY SERVICES	§	
OPERATING, LP, et al.,	§	Case No. 09()
	§	
	§	
Debtors.	§	
	\$	Joint Administration Requested

CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Attached is a consolidated list of creditors holding the 20 largest unsecured claims against the above-captioned debtor and its affiliated debtors (the "Debtors"). This list has been prepared from the unaudited books and records of the Debtors. The list is prepared in accordance with FED. R. BANKR. P. 1007(d) for filing in the Debtors' chapter 11 case. This list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101 or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. Moreover, nothing herein shall affect the Debtor's right to challenge the amount or characterization of any claim at a later date.

Consolidated List of Creditors Holding 20 Largest Unsecured Claims

Name of Creditor	Name, telephone number, facsimile number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of Claim (trade debt, bank loan, government contract, etc.)	Indicate if Claim is contingent, unliquidated, disputed or subject to set-off	Amount of Claim (if secured also state value of security)
G&B Works	William Brown 110 Rolling Hills Loop Coushatta, LA 71019 Ph: 318-932-8537 Fax: 318-932-8597	Trade Debt		\$17,750.00
Downhole Solutions Inc.	W. C. Jones 5704 East Admiral Blvd. Tulsa, OK 74115 Ph: 918-835-4454 Fax: 918-835-4475	Trade Debt		\$16,023.00
Ladd Equipment Inc.	Dale Reid 1304 S.E. 25th Street Oklahoma City, OK 73129 Ph: 405-677-4555 Fax: 405-677-4565	Trade Debt		\$9,559.00
Swanberg Texas, Inc.	Letty Bitner 500 Dennis Street Weatherford, TX 76087 Ph: 817-565-1211 Fax: 817-565-1215	Trade Debt		\$9,160.00
Summit Oilfield Services Inc.	Brad Dick 211 Corporate Drive Sibley, LA 71073 Ph: 318-453-7746 Fax: 318-686-0774	Trade Debt		\$8,869.50
Steighner Crane Services	John Steighner 136 Verndale Dr. Butler, PA 16002 Ph: 724-287-1044 Fax: 724-285-1506	Trade Debt		\$8,845.50

Name of Creditor	Name, telephone number, facsimile number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of Claim (trade debt, bank loan, government contract, etc.)	Indicate if Claim is contingent, unliquidated, disputed or subject to set-off	Amount of Claim (if secured also state value of security)
Rental & Fishing Tools Inc.	Jim Jones 608 Garber Road Broussard, LA 70518 Ph: 337-837-6029 Fax: 337-837-4610	Trade Debt		\$6,250.32
Holiday Inn Select	John Coleman 2712 Southwest Freeway Houston, TX 77098 Ph: 713-523-8448 Fax: 713-557-1273	Trade Debt		\$5,764.27
Mallard Oilfield Equipment, Inc.	Jerry Mosley 125 N. Sunnylane Rd. Moore, OK 73153 Ph: 405-799-1264 Fax: 405-799-4884	Trade Debt		\$5,196.00
Roberts Truce Center	Michelle Gann 621 Interstate Drive Ardmore, OK 73401 Ph: 580-223-8896 Fax: 580-223-6062	Trade Debt		\$4,468.63
Down Hole Pressure, Inc.	Richard Reaux 408 Eola Road Broussard, LA 70518 Ph: 337-837-2755 Fax: 337-837-2756	Trade Debt		\$4,460.40
Pennsylvania Sling Company	Bob Negherbon 6951 Allentown Blvd. Harrisburg, PA 17112 Ph: 717-657-7700 Fax: 717-657-7800	Trade Debt		\$4,190.60
McNew Fabrication & Welding	Terri Higgs 6 Snowden Circle Greenbrier, AR 72058 Ph: 501-679-8910 Fax: 501-733-5287	Trade Debt		\$4,172.32

	N (1.1 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0	NI 4 BOX	T 11 / 10 C1 1	
	Name, telephone number, facsimile number and complete mailing address, including zip code,	Nature of Claim (trade debt,	Indicate if Claim is contingent,	
	of employee, agent, or department	bank loan,	unliquidated,	Amount of Claim
	of creditor familiar with claim	government	disputed or	(if secured also state
Name of Creditor	who may be contacted	contract, etc.)	subject to set-off	value of security)
	Jennifer McKinney	, ,	•	· ·
	405 Industrial Drive			
Johnson Ford Lincoln	Minden, LA 71055	Trade Debt		\$3,986.90
Mercury	Ph: 318-377-8694	11440 2000		40,20020
	Fax: 318-377-4254			
	Jonas Percolari			
	1434 Patton Place #106			
Varel International	Carrollton, TX 75007	Trade Debt		\$3,986.31
	Ph: 972-242-1160			7-7
	Fax: 972-242-8770			
	James Johnson			
	1139 Fletcher Road			
Red Line Instruments, Inc.	Sulphur, OK 73086	Trade Debt		\$3,971.41
,	Ph: 580-618-6008			. ,
	Fax: 580-622-4785			
	Jan Davis			
	1700 N.E. Loop 820			
Cowser Tire & Service	Ft. Worth, TX 76106	Trade Debt		\$3,812.00
	Ph: 817-625-8473			
	Fax: 817-546-2038			
	Caprice Garrett			
	101 Turkey Creek Trail			
B&B Safety Services, LLC	Bridgeport, TX 76426	Trade Debt		\$3,554.06
	Ph: 940-683-0151			
	Fax: 940-683-1868			
	Theresa Terenio			
	4202 Highway 59 North			
GCR Victoria Tire Center	Victoria, TX 77901	Trade Debt		\$3,308.95
	Ph: 361-576-4141			
	Fax: 361-576-4144			
	Natalie Hodge			
Assurance Fire, Safety &	2239 South Main Ave.			
Training	Lovington, NM 88260	Trade Debt		\$3,300.86
11 anning	Ph: 575-396-6543			
	Fax: 575-396-9700			

CERTIFICATE OF RESOLUTIONS OF EXPRESS ENERGY SERVICES OPERATING, LP

October 27, 2009

The undersigned, as general partner of Express Energy Services Operating, LP, a Texas limited partnership (the "Partnership"), hereby certifies that the following resolutions were adopted in accordance with the requirements of the Texas Revised Limited Partnership Act and that these resolutions have not been modified or rescinded and are still in full force and effect on the date hereof:

RESOLVED, that, in the judgment of the general partner, it is desirable and in the best interests of the Partnership, its creditors, employees and other interested parties that a petition be filed by the Partnership seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and it is further

RESOLVED, that each of Darron Anderson and James Davis, and their respective designees (each being an "Authorized Person" and all being the "Authorized Persons") are hereby authorized, empowered and directed, in the name and on behalf of the Partnership, to execute and verify petitions and amendments thereto under chapter 11 of the Bankruptcy Code (the "Chapter 11 Case") and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of Texas, Houston Division, at such time or in such other jurisdiction as such Authorized Person executing the same shall determine; and it is further

RESOLVED, that each Authorized Person be, and each hereby is, authorized and empowered, in the name and on behalf of the Partnership, as the case may be, to engage the firm of Alvarez & Marsal North America, LLC as financial and restructuring advisors for the Partnership in the Chapter 11 Case, subject to any requisite bankruptcy court approval; and it is further

RESOLVED, that the law firm of Weil, Gotshal & Manges LLP is hereby engaged as attorneys for the Partnership under a general retainer in the Chapter 11 Case, subject to any requisite bankruptcy court approval; and it is further

RESOLVED, that The Garden City Group, Inc. is hereby employed as a claims, noticing, solicitation, and balloting agent for the Partnership in the Chapter 11 Case, subject to any requisite bankruptcy court approval; and it is further

RESOLVED, that each Authorized Person, and any employees or agents (including counsel) designated by or directed by any Authorized Person, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Partnership, to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which he or she deems necessary, proper or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case; and it is further

RESOLVED, in connection with the commencement of the Chapter 11 Case, that each Authorized Person be, and hereby is, authorized, empowered, and directed, in the name and on behalf of the Partnership to negotiate the use of cash collateral and to negotiate, execute, and deliver a debtor-in-possession loan facility (including, in connection therewith, security agreements and other agreements or instruments as such Authorized Person considers appropriate), to the extent applicable, on the terms and conditions such Authorized Person executing the same may consider necessary, proper or desirable, and to take such additional action and to execute and deliver each other agreement, instrument or document to be executed and delivered, in the name and on behalf of the Partnership, pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Person approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and it is further

RESOLVED, that each Authorized Person be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Partnership, to engage and retain all assistance by legal counsel, accountants, financial advisors, and other professionals in connection with the Chapter 11 Case, with a view to the successful prosecution of such case; and it is further

RESOLVED, that each Authorized Person, and any employees or agents (including counsel) designated by or directed by any Authorized Person, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Partnership, to cause the Partnership to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such persons shall be or become necessary, proper and desirable to effectuate a successful reorganization of the business of the Partnership; and it is further

RESOLVED, that each Authorized Person be, and each hereby is, authorized and empowered on behalf of and in the name of the Partnership, to execute such consents of the Partnership, as such Authorized Person considers necessary, proper or desirable to effectuate these resolutions, such determination to be evidenced by such execution or taking of such action; and it is further

RESOLVED, each Authorized Person be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Partnership, as the case may be, to: (i) negotiate, execute, deliver and/or file any and all of the agreements, documents and instruments referenced herein, and such other agreements, documents and instruments and assignments thereof as may be required or as such Authorized Person deems appropriate or advisable, or to cause the negotiation, execution and delivery thereof, in the name and on behalf of the Partnership, as the case may be, in such form and substance as such Authorized Person may approve, together with such changes and amendments to any of the terms and conditions thereof as such Authorized Person may approve, with the execution and delivery thereof on behalf of the Partnership by or at the direction of such Authorized Person to constitute evidence of such approval, (ii) negotiate, execute, deliver and/or file, in the name and on behalf of the Partnership any and all agreements, documents, certificates, consents, filings and applications relating to the resolutions adopted and matters ratified or approved herein and the transactions contemplated thereby, and amendments and supplements to any of the foregoing, and to take such other actions as may be required or as such Authorized Person deems appropriate or advisable in connection therewith, and (iii) do such other things as may be required, or as may in their judgment be appropriate or advisable, in order to effectuate fully the resolutions adopted and matters ratified or approved herein and the consummation of the transactions contemplated thereby; and it is further

RESOLVED, that, any and all past actions heretofore taken by any Authorized Person of the Partnership in the name and on behalf of the Partnership in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved.

Case 09-38044 Document 1 Filed in TXSB on 10/27/09 Page 13 of 13

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IN WITNESS WHEREOF, the undersigned has executed this certificate of resolutions as of the date first written above.

EXPRESS ENERGY SERVICES GP, LLC

By: EXPRESS ENERGY SERVICES (2008) LLC, its sole member

By: <u>/s/ James Davis</u>

Name: James Davis

Title: Chief Financial Officer