

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re: ) Chapter 11  
) Case No. 09-30029  
RIVER ROAD HOTEL PARTNERS, LLC, ) (Jointly Administered)  
et al., )  
) Hon. Bruce W. Black  
Debtors. )

**NOTICE OF APPEAL**

River Road Hotel Partners, LLC and River Road Expansion Partners, LLC, by and through their undersigned counsel, hereby appeal pursuant to 28 U.S.C. § 158(a)(1) and Rule 8001(a) of the Federal Rules of Bankruptcy Procedure from that certain Order Denying Debtors' Bid Procedures Motion (the "Order") entered by Judge Bruce W. Black of the United States Bankruptcy Court for the Northern District of Illinois in the above-captioned bankruptcy case on the 5th day of October, 2010 [Docket No. 462].

The names of all the parties to the Order and telephone numbers of their respective attorneys are as follows:

**Appellants**

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River Road Expansion Partners, LLC

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**Appellee**

Amalgamated Bank, as Trustee of Longview Ultra Construction Loan Investment Fund, f/k/a Longview Ultra I Construction Loan Investment Fund, in its capacity as administrative agent for itself and San Diego National Bank, now part of U.S. Bank, National Association

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**Interested Parties**

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U.S. Bank National Association, as contractual and legal successor-in-interest with respect to certain loans formerly owned by San Diego National Bank

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**Interested Parties**

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**Interested Parties**

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Walsh Landscape Construction

American Building Services, LLC

The Official Committee of Unsecured  
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Dated: October 14, 2010

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**RIVER ROAD HOTEL PARTNERS, LLC  
RIVER ROAD EXPANSION PARTNERS, LLC**

By: /s/ David M. Neff

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*Attorneys for the Debtors*

**CERTIFICATE OF SERVICE**

David M. Neff, an attorney, hereby certifies that on October 14, 2010 he caused a copy of the *Notice of Appeal* to be filed via the Court's ECF system and served on the parties listed on the attached Service List via the ECF system as so indicated. Parties not registered to receive ECF notice (where the "method of delivery" on the attached Service List indicates U.S. Mail) will receive a copy of the *Notice of Appeal* via U.S. Mail from the Clerk of Court.

/s/ David M. Neff

**MASTER SERVICE LIST – RIVER ROAD HOTEL PARTNERS, LLC**

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