Renewable Energy Update

an Allen Matkins market intelligence publication

November 24, 2009

<u>Six renewable energy sources judged to be best prospect</u> <u>for future: report</u>

Renewable Energy Focus - Nov 18

The best prospects for large-scale renewable energy production and netenergy performance remain wind and certain forms of solar, according to a study released by two California-based think tanks. "Searching for a Miracle: Net Energy Limits & the Fate of Industrial Society" is the first major analysis to use the new research tools of full lifecycle assessment and netenergy ratios to compare future scenarios for how industrial society can face its long term future. The report analyzes 18 power alternatives, from traditional fossil fuels and nuclear, through renewable energies such as wind, solar, wave, geothermal and biomass, to identify their net-energy ratios (amount of energy that must be invested in them versus the amount of energy they will be able to produce, as well as their environmental, social and geopolitical impacts).

Renewable Energy Focus

U.S. Democrats aim for climate bill by early 2010

Reuters - Nov 16

Democrats in the U.S. Senate will attempt to pass a climate-change bill in "early spring" of 2010, Senator John Kerry said, further complicating prospects for an international summit on global warming next month. Many countries are looking to Washington to take a lead in the drive for an international agreement, but this depends on action in Congress. The House of Representatives has passed a bill already, but the issue is moving slowly in the Senate. Kerry said Democrats would try to pass a bill to reduce U.S. carbon dioxide emissions early in the year after approving legislation to revamp the U.S. healthcare system and financial industry.

DOE and USDA hand out more than \$24M for biomass projects

Cleantech Brief - Nov 16

The U.S. Departments of Agriculture and Energy (USDA, DOE) have awarded grants worth \$24 million for biomass research and development projects. Grants were awarded in three categories. The first, Biofuels and Bio-Based Products, included funding of \$1.6 million for Irvine, California-based GE Global Research to develop kinetic models of biomass gasification. In the second category, Biofuels Development Analysis, grants included \$932,000 for Purdue University to analyze the global impacts of second-generation biofuels. In the third category, Feedstock Development, grants included \$1.9 million for Medford, Massachusetts-based Agrivida to develop new crop traits eliminating the need for expensive pretreatment equipment and enzymes.

Electricity executives need to get 'smart' about power

The San Diego Union-Tribune - Nov 17

Something has to change for utilities dealing with increased power usage, demands from customers and regulators for green energy, and an aging infrastructure, electricity executives were told in San Diego. "Our current system is not up to the task," said Guido Bartels, who oversees IBM's global utilities consultant group. At the start of a weeklong meeting of executives from around the world, who were in San Diego to discuss how to implement "smart grid" technologies, Bartels said upgrades to electrical systems alone won't do the job. That means changing the way business is

Allen Matkins

attorneys at law

Subscribe

Have a suggestion? Tell us what you think

Editors

William R. Devine Patrick A. Perry Emily Murray

Connect with Allen Matkins on:



LinkedIn



Facebook

About Allen Matkins

Allen Matkins Leck Gamble Mallory & Natsis LLP, founded in 1977, is a California law firm with over 230 attorneys practicing out of seven offices in California. The firm's broad based areas of focus include construction, corporate, real estate, project finance, business litigation, taxation, land use, environmental, bankruptcy and creditors' rights, intellectual property and employment and labor law. More...



Allen Matkins #1 Real Estate Law Firm in California Chambers and Partners 2002 - 2009

Recent Events

Allen Matkins has attended numerous events addressing developments in the renewable energy field in 2009

A <u>summary can be found</u> <u>here</u>.

Allen Matkins hosted the successful panel discussion on

done.

Analyst measures whether there is tradeoff between economics, environment

The Energy Collective - Nov 19

California's RETI process lends insight into the near-term prospects of Solar, Wind, Geothermal, and Biomass. In September, California's Renewable Energy Transmission Initiative (RETI) released its Phase 2A report, which outlined potential transmission corridors to collect renewable energy from Competitive Renewable Energy Zones (CREZ) that had been identified in previous phases. The Phase 2A report also screened each CREZ for environmental impact and the potential difficulty of obtaining land for renewable energy development. This article charts the economics of each type of renewable energy in each CREZ against the expected environmental impact of that CREZ.

<u>Californians could Save \$31B, cut GHG emissions by living in smart-growth communities</u>

PR Newswire - Nov 19

The study Windfall For All: How Connected, Convenient Neighborhoods Can Protect Our Climate And Safeguard California's Economy finds that residents of the Bay Area, Los Angeles, Sacramento and San Diego who have access to the best public transportation options are not only emitting far fewer greenhouse gas emissions on average, they are also spending billions less on transportation than residents who live in communities where public transportation is scarce. It notes that if all of the residents in the four regions studied lived in transportation-friendly communities, Californians would save \$31 billion per year on transportation costs and emit an average of 34% less greenhouse gases.

No sunny skies for two solar projects in Texas, California

Environmental Leader - Nov 19

Major solar projects in Texas and California are at a standstill -- one over contract renewals and the other due to environmental concerns. NRG Energy's plan to build Texas' largest solar plant near its natural gas plant has halted over contract renewals. The City of Houston had agreed to buy all the power the plant produces for the next 25 years, but the City wants to renew the contract annually rather than enter into a 25-year agreement. Meanwhile, a solar project in San Bernardino County is also faced with a nogo, but in this case it is due to environmental concerns.

San Bernardino County supervisor opposes solar-energy project in Mojave Desert

L.A. Times - Nov 18

A solar-energy project proposed for development on public land in the Mojave Desert would create jobs mostly for Las Vegas and electricity for San Francisco at the expense of the relatively pristine area of east San Bernardino County where it would be built, County supervisor Brad Mitzelfelt said. Mitzelfelt said that BrightSource's proposed 440-megawatt, 4,000-acre Solar Electric Generating System "should not go forward." The system is among 130 renewable-energy applications to build wind and solar projects on more than a million acres of public land under review by the U.S. Bureau of Land Management and California Energy Commission.

McCain Valley wind farm plan irks activists

The San Diego Union Tribune - Nov 15

A remote corner of eastern San Diego County is shaping up as a battleground between companies pushing wind farms and activists who view them as a blight on the landscape. It has put environmentalists in the position of opposing renewable energy because, they say, it's in the wrong place. Drawing the most attention is a plan by the Spanish conglomerate

Renewable Energy Project Finance. For a copy of the program materials, click here.

Upcoming Events

Green Technology Green California Schools Summit Pasadena, CA

December 9-11

<u>Clean-tech Investors</u> <u>Summit</u>

Palm Springs, CA

January 20-21, 2010

2010 VerdeExchange Green Marketmakers Conference Los Angeles, CA January 24-25, 2010

Renewable Energy
Technology Conference and
Exhibition (RETECH)
Washington, D.C.
February 3-6, 2010

Recent Opportunities

Metropolitan Water District of Southern California's Request for Qualifications for Commercial Development Opportunity in La Verne

Inland Empire Utilities
Agency Request for
Proposals For Fuel Cell
Installation at Regional
Plant 1 in Ontario,
California

City of Willows Opportunity

New Submission Deadlines Released for the California Energy Commission Alternative and Renewable Fuel and Vehicle Technology Program

Los Angeles Department of Water and Power Renewable Energy Supply Rolling Request for Proposals Iberdrola to build about 100 skyscraper-sized towers in and near the McCain Valley, a federal conservation area abutting Anza-Borrego Desert State Park. The project, called Tule Wind, would produce about 200 megawatts when the wind is blowing favorably. Iberdrola wants to start construction late next year if it gets past the federal and state approval process.

Amargosa Valley solar plant to use less water

Las Vegas Sun - Nov 17

A California-based solar developer has abandoned plans to use one of the most water-intensive technologies at a solar thermal power plant it has planned for Amargosa Valley. Solar Millennium is undergoing the environmental review process on its plans for two 242-megawatt concentrated solar thermal power generators along the main road through Amargosa Valley. If the plant had gone forward with wet-cooled technology, as the company at first proposed, it would have used about 20,000 acre feet of water per year -- about 2.6 million gallons per megawatt generated. Dry-cooled solar thermal technology uses far less water -- about 130,340 gallons per megawatt.

Green Wave Energy trying to make small wind power accessible

L.A. Times - Nov 17

Green Wave Energy Corp. plans to catch the potential for profit in wind energy. Among its secret weapons is an 11-foot-tall prototype generator that produces as much as 11 kilowatts of electricity using gusts of wind. The device could make do-it-yourself wind power a reality, Chief Executive Mark Holmes said. A model version recently stood amid yachts in a Newport Beach shipyard before being disassembled for updates, but Holmes envisions it moving soon into the backyards and rooftops of homes and businesses.

PG&E looks at compressed air to meet RPS target

Cleantech Group - Nov 19

Pacific Gas & Electric Company says new innovation, including technologies such as compressed air, could help it meet California's renewable portfolio standard (RPS) of 20% of its electric portfolio to come from renewables in 2010. PG&E's Fong Wan, Senior Vice President, Energy Procurement, said that the company is at 14%, but still needs to add 16,000 gigawatts to meet the goal. The California utility has said that it expects to meet its RPS target, but some renewable sources may not come online by the 2010 deadline.

Notable Renewable Energy Projects and Deals

Atlumin begins solar materials manufacturing in California

Solar Industry - Nov 20

<u>Atlumin Energy Inc.</u> has opened a manufacturing facility in Sunnyvale, California. The company plans to ship its first products -- customer-specific rotary sputtering targets for solar module manufacture -- from this new facility in January 2010. The plant will ultimately manufacture a full range of products for solar module manufacturers.

California thin-film solar company begins commercial shipments

SustainableBusiness - Nov 19

California thin-film solar manufacturer MiaSolé announced that it has started shipping its CIGS thin-film modules from its California production facility. The firm says it has now shipped modules to 30 customer sites in Germany, Italy, Spain, France, Portugal and various locations in the U.S. Earlier this year MiaSolé announced the U.S. Department of Energy's National Renewable Energy Laboratory verified that the company is producing modules exceeding 10% efficiency.

© 2009 Allen Matkins Leck Gamble Mallory & Natsis LLP. All rights reserved. This email is intended for general information purposes only and should not be construed as legal advice or legal opinions on any specific facts or circumstances. This email was sent by: Allen Matkins Leck Gamble Mallory & Natsis LLP, 515 S. Figueroa Street, 7th Floor, Los Angeles, California 90071. To stop receiving this publication, just reply and enter "unsubscribe" in the subject line.