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Recent publications

Pension scheme investment: what's new?

GMP equalisation through conversion

The Pension Regulator: online materials for trustees of occupational pension schemes

Introduction to pension legislation for trustees

Workplace pensions in Germany: what you need to know

IORP II: what does it mean for UK pensions?

Pension transfers and scams: what should trustees do?

Personal data security for pension scheme trustees

Hogan Lovells Brexit Hub: latest thinking

Upcoming Events

27 September 2019 - Trustee training day aimed at new trustees



12 November 2019 - Recent developments in pensions

Client training programme 2019

Client training programme January - September 2020

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For the latest developments in pensions, please visit our [Pensions360](#) site and follow us [@HLPensions](#)

Connect with us:  

Hogan Lovells pension group is delighted to send you our September e-newsletter.

In this newsletter you will also find:

- Three pension **news items**;
- Links to our pension news **updates**;
- **Dates** for your diary; and
- Recent publications.

PENSION NEWS

Pension scheme investment: what's new?

Legislation governing pension scheme investment is changing:

- from 1 October this year, the statement of investment principles must include the trustees' policy on financially material considerations, and the extent to which the trustees take non-financial matters into account; and
- from 10 December this year, trustees must have objectives in place for their investment consultants before they take further investment advice.

For details of these and other new requirements on the horizon, please see our new [briefing note](#) or speak to one of our pension partners

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Employer liable for members' tax loss

The High Court has held that the employer police authority had assumed a responsibility not to make statements (that the members' retirement lump sums would be tax free) which it should have appreciated were highly misleading. The officers were rehired by the police authority as civilians within one month of retiring as police officers, with the consequence that their lump sums and pensions paid before age 55 were unauthorised payments.

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Ill health early retirement: doctor had not been asked correct questions

The Deputy Pensions Ombudsman (DPO) has found that the member's employer had reached a flawed decision in relation to her application for ill health early retirement (IHER). While the employer could properly decide what weight to give to particular medical evidence, and could prefer evidence from its own advisers, it must ensure that any medical evidence it gives weight to has addressed the right questions under the scheme rules.

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NEWS UPDATE

Please click [Latest News](#) for summaries of the most recent legislative and regulatory developments in pensions and new pension case law.

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DATES FOR YOUR DIARY

27 September 2019 - Trustee training day

A full day seminar aimed at new or inexperienced trustees, or those who would like a refresher, covering all legal aspects of the Pension Regulator's trustee knowledge and understanding syllabus. To register for the training day, [please click here](#).

12 November 2019 - Recent developments in pensions

Our regular informal breakfast seminar aimed at trustees and sponsors of occupational pension schemes and their advisers. Speakers from the Hogan Lovells pension team will review legal developments over the past few months and will explain the practical implications for pension schemes. To be pre- register for the event, [please click here](#).

For details of our future events, please see our client programmes for **2019** and **January - September 2020**.

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RECENT PUBLICATIONS

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