Form 8-K Summary Chart

CENWICK & WEST LLP

Form 8-K Item	Pre-2004 Item	Safe Harbor?	AFFECTS S-3 Eligibility?			
Section 1 – Registrant's Business and Operations						
Item 1.01 – Entry into a Material Definitive Agreement	Added 2004 (limited in 2006)	Yes	No			
Item 1.02 – Termination of a Material Definitive Agreement	Added 2004 (limited in 2006)	Yes	No			
Item 1.03 – Bankruptcy or Receivership	Item 3	No	Yes			
Section 2 – Financial Information						
Item 2.01 – Completion of Acquisition or Disposition of Assets	ltem 2	No	Yes			
Item 2.02 – Results of Operations and Financial Condition	ltem 12	No	Yes			
Item 2.03 – Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant	Added 2004	Yes	No			
Item 2.04 – Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement	Added 2004	Yes	No			
Item 2.05 – Costs Associated with Exit or Disposal Activities	Added 2004	Yes	No			
ltem 2.06 – Material Impairments	Added 2004	Yes	No			
Section 3 – Securities and Trading markets						
Item 3.01 – Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing	Added 2004	No	Yes			
Item 3.02 – Unregistered Sales of Equity Securities	<i>Moved from Periodic Reports in 2004</i>	No	Yes			
Item 3.03 – Material Modification to Rights of Security Holders	<i>Moved from Periodic Reports in 2004</i>	No	Yes			
Section 4 – Matters Related to Accountants and Financial Statements						
Item 4.01 – Changes in Registrant's Certifying Accountant	ltem 4	No	Yes			
Item 4.02 – Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review	Added 2004	Paragraph (a) Only	Yes, except for Paragraph (a)			

Form 8-K I	ТЕМ	Pre-2004 Item	Safe Harbor?	AFFECTS S-3 ELIGIBILITY?
SECTION 5	- Corporate Governance and Management			
ltem 5.01 -	- Changes in Control of Registrant	ltem 1	No	Yes
Item 5.02	 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers 	ltem 6 <i>(significantly expanded in 2004 and 2006)</i>	Paragraph (e) only	Yes, except for paragraph (e)
Item 5.03 ·	- Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year	ltem 8 (significantly expanded in 2004)	No	Yes
ltem 5.04	– Temporary Suspension of Trading Under Registrant's Employee Benefit Plans	ltem 11	No	Yes
ltem 5.05 ·	 Amendments to the Registrant's Code of Ethics, or Waiver of a Provision of the Code of Ethics 	ltem 10	No	Yes
Item 5.06	- Change in Shell Company Status	New in 2005	No	Yes
Item 5.07 -	- Submission of Matters to a Vote of Security Holders	New in 2010	No	Yes
SECTION 6	- ASSET-BACKED SECURITIES			
ltem 6.01 ·	- ABS Informational and Computational Material	New in 2005	No	No
ltem 6.02	- Change of Servicer or Trustee	New in 2005	No	Yes
Item 6.03	– Change in Credit Enhancement or Other External Support	New in 2005	Yes	No
Item 6.04	 Failure to Make a Required Distribution 	New in 2005	No	Yes
Item 6.05	- Securities Act Updating Disclosure	New in 2005	No	No
SECTION 7	- REGULATION FD (OPTIONAL)			
ltem 7.01 -	- Regulation FD Disclosure	ltem 9	No	No
SECTION 8	– Other Events (Optional)			
Item 8.01	– Other Events	ltem 5	No	No
SECTION 9	- FINANCIAL STATEMENTS AND EXHIBITS			
ltem 9.01 -	- Financial Statements and Exhibits	ltem 7	No	Yes – for Item 2.01 financial statements and exhibits