

MUST BE ON INVESTOR'S COLOR LETTERHEAD

FUNDS OWNERSHIP DECLARATION

To: Lincoln Reserve Group, Inc.

Re: Purchase of Redeemable Preference Shares

I, (Signatory Full Name) for and on behalf of myself and/or Corporation Name, hereby solemnly and sincerely declare as follows:

1. I hereby make this declaration knowing that its contents will be relied upon by way of representation.
2. I hereby confirm and declare that I am the current lawful account holder signatory of Account Number where wired funds originated and that these funds are good, clean, clear and of non-criminal origin.
3. I further declare that said funds have been earned in the course of normal commercial business and were legally generated. I further warrant and attest under penalty of perjury, and/or criminal or civil action, that the information supplied in this documentation, and the funds and assets involved, are not in breach of the "Money Laundering Regulation/accord of 1993," howsoever interpreted and defined, whether within the host state of the transaction or internationally.
4. I further declare that I have full and complete legal title and authority to commit, place or invest those funds as I so choose, decide or confirm, and that I have initiated any actions of my own free will, without any further solicitation or influence.
5. I further declare that there are no liens, commercial obligations or encumbrances of any kind afflicting or touching said funds and that there are no other currently valid or pending commitments.

I make this solemn declaration conscientiously believing the same and by virtue of the provision of the statutory declarations act.

For and on Behalf of Individual and/or Corporation Name;

Signature in Blue Ink and Seal

Authorized Signatory Name: