WS WOODRUFF SAWYER

2023 Board Education Resource Guide

Let's Start

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Effective board members know that staying current is key to upholding their responsibilities to their shareholders. The good news is there are numerous educational opportunities for directors offered in a variety of settings: academic campuses, law firm offices, hotel ballrooms in major cities, and, of course, your personal computer or tablet. **Woodruff Sawyer is pleased to offer this interactive guide that highlights some of the upcoming board education events.**

The events are organized into six categories:

- (I) Board Level Events
- (II) Committee Level/Subject Matter Events
- (III) Short–Shot Events
- (IV) Podcasts/Webinars
- (V) Blogs and Resource Portals
- (VI) Woodruff Sawyer's Customized Educational Programs



(I) **Board Level Events**

UCLA's Corporate Governance Program Los Angeles, CA UCLA Anderson School of Management Cost: \$8,500 www.anderson.ucla.edu



Stanford Directors' College

One of the premier director education courses in the country and one of the few that directors often attend multiple times.

Stanford, CA

Stanford Law School Cost: \$8,450 by March 1, 2023 and \$8,950 after March 1, 2023

conferences.law.stanford.edu



11-13 MAY 2023

18-20

APR

2023

Advanced Corporate Director Seminar Boston, MA Harvard Business School Cost: \$7,000

www.exed.hbs.edu

Blogs and Resource Portals

WS Customized **Programs**

If you choose to attend, please ask your Woodruff Sawyer contact for a discount code.



NOV

2023

Committee Level/ **Subject Matter Events**

Podcasts/Webinars

(I) Board Level Events, Continued

22–25 MAY	Corporate Governance: Effectiveness and Accountability in the Boardroom	8–11 OCT	N L W
2023	Evanston, IL	2023	А
_	Kellogg School of Management		รเ
6–9	Cost: \$10,950		
NOV	www.kellogg.northwestern.edu		
2023 12–15	Making Corporate Boards More Effective	16–20 OCT 2023	S ¹ Tł •
JUL	Boston, MA		St
2023	Harvard Business School's flagship		C
	board program		W
8–11	Cost: \$10,500 for July event,		

This is a joint offering from Stanford Graduate School of Business Stanford Law School

Stanford, CA Cost: \$15,000 www.gsb.stanford.edu

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\$11,250 for November event

www.exed.hbs.edu

Blogs and Resource Portals

WS Customized Programs

Stanford Directors' Consortium



(II) Committee Level/Subject Matter Events

15–18 MAR	Preparing to be a Corporate Director Boston, MA	16–18 JUL	Compensation Committees: New Challenges, New Solutions	19–2 JUL
2023	Harvard Business School	2023	Boston, MA	2023
	Cost: \$10,500 www.exed.hbs.edu	12–14 NOV 2023	Harvard Business School Cost: \$7,000 for July event, \$7,500 for November event www.exed.hbs.edu	15–1 NOV 2023
	Fouilar Summit			



Equilar Summit Nashville, TN Equilar and Nasdaq Additional details TBD www.equilar.com

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Blogs and Resource Portals

WS Customized Programs



Audit Committees in a **New Era of Governance**

Boston, MA Harvard Business School Cost: \$7,000 for July event, \$7,500 for November event www.exed.hbs.edu



(III) Short–Shot Events

A number of organizations offer short, no cost or low–cost board seminars in convenient locations. While these are usually free and just a few hours long, the quality can vary.

Silicon Valley Directors' Exchange

www.svdx.org

Stanford University Rock Center for Corporate Governance

Stanford Law School & Stanford Business School

law.stanford.edu

Forum for Corporate Directors (FCD)

Events in various locations in Southern California

www.fcdoc.org

National Association of Corporate Directors (NACD) www.nacdonline.org

Nationally Recognized Accounting Firms and Law Firms

(Usually at the office in your area) Go to your firm's website to sign up or contact your relationship partner.



(IV) Podcasts/Webinars

Podcasts and webinars are usually an hour or less and are often free as well. If the timing of an online event is inconvenient for you, it's worth emailing the organizer to ask for a recording. Organizers are typically very glad to distribute these.

PwC Center for Board Governance Webcast Series PwC	Resources to Accelerate Success Diligent insights.diligent.com	Woodru Educati Woodruf
www.pwc.com	The Corporate Director Podcast	Provides t the insura
National Association of	Diligent	current in
Corporate Directors Webinars NACD	insights.diligent.com	woodruff
www.nacdonline.org	BDO in the Boardroom BDO	Nationa and Aco
Boardroom Governance with Evan Epstein	www.bdo.com	lf you sig various c
Evan Epstein		program about up
boardroom-governance.com		

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ruff Sawyer's Online tional Series

uff Sawyer

timely updates on D&O litigation, rance market and other topics of nterest.

ffsawyer.com/events

nally Recognized Law Firms ccounting Firms

gn up to receive notices, the organizations offering board nming will send you email alerts pcoming events.







(V) Blogs and Resource Portals

One thing that is not lacking is online access to information on topics of interest to board members. In addition, much of the content is excellent.

D&O Notebook: Directors & Officers Liability Blog

Woodruff Sawyer A weekly blog on matters of corporate governance, D&O risk, and D&O insurance by Woodruff Sawyer's own Priya Huskins.

woodruffsawyer.com/insights/do-notebook

Cyber Notebook: Cyber Insurance Insights Blog

Woodruff Sawyer Understand the basics of cyber risk and mitigation, the latest on cyberattacks and response, and new legislation affecting the industry.

woodruffsawyer.com/insights/cyber-liability

Insurance Whiteboard Breakdown Making the Complex Simple in 3 Minutes Woodruff Sawyer

woodruffsawyer.com/

The D&O Diary

The best-known blog in the D&O insurance industry, hands down.

www.dandodiary.com

Board Leadership Center KPMG

boardleadership.kpmg.us The Center for Board Effectiveness

Deloitte

deloitte.com

EY Center for Board Matters EY

www.ey.com

Governance Insights Center PWC

www.pwc.com



(VI) Woodruff Sawyer's Customized Educational Programs

Woodruff Sawyer's D&O insurance clients can access this service at no additional charge. We customize content for each client, and our dynamic, experienced public speakers—who are also experts in D&O risk and its mitigation—lead each presentation. We design these programs to help your organization manage its D&O risk profile more effectively. If helpful, the presentations can be provided on an attorney-client privileged basis.

Some of the current offerings include:

- Current D&O Topics and Trends
- Cyber Risk Oversight, the SEC and Solarwinds
- ESG Roadmap: Stakeholder and Compliance Concerns
- The Perils of Insider Trading and Tipper/Tippee Liability
- M&A Activities and Director Duties
- Am I Covered? An Overview of What D&O Insurance Does and Doesn't Cover

A menu of core as well as current event–driven topics can be provided upon request. Please contact your Woodruff Sawyer Account Executive or Priya Huskins (priya@woodruffsawyer.com).

Blogs and Resource Portals WS Customized Programs



More Information

To discuss these or any other continuing education opportunities for directors, please contact your Woodruff Sawyer Account Executive or Priya Huskins (priya@woodruffsawyer.com).

Board education is an important part of mitigating your risk of personal liability as a board member. Another important element of your risk mitigation strategy is D&O insurance. Woodruff Sawyer's Management Liability practice is a leader in the field. Contact us if you'd like to speak further on this topic.

About Woodruff Sawyer

As one of the largest insurance brokerage and consulting firms in the US, Woodruff Sawyer protects the people and assets of more than 4,000 companies. We provide expert counsel and fierce advocacy to protect clients against their most critical risks in property and casualty, management liability, cyber liability, employee benefits, and personal wealth management. An active partner of Assurex Global and International Benefits Network, we provide expertise and customized solutions to insure innovation where clients need it, with headquarters in San Francisco, offices throughout the US, and global reach on six continents.

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